

The background image shows silhouettes of construction workers on a building site. The scene is overlaid with a blue tint and a network of white lines and dots, suggesting a digital or infrastructure theme. The workers are positioned on a structure with vertical rebar. The overall aesthetic is modern and technological.

INFRASTRUCTURE REPORT

ARKANSAS
INC

ArkansasEDC.com | 1-800-ARKANSAS | March 2019

Table of Contents

3 — **Trucking and Distribution**

6 — **Interstates**

7 — **Air Service**

10 — **Waterways**

12 — **Rail Service**

13 — **Intermodal Facilities**

Trucking and Distribution

With its central location and comprehensive transportation infrastructure, it's not surprising that Arkansas has a large and growing distribution and logistics services sector. In fact, Arkansas is home to two transportation/trucking companies on Fortune magazine's list of the largest 1,000 companies in the United States, based on annual revenue – J.B. Hunt Transport Services, Inc. and ArcBest.

The top 25 largest employers in Arkansas represent a wide variety of industries. **SIXTEEN PERCENT** of them are in the transportation services sector, including J.B. Hunt, USA Truck, FedEx Corporation and Union Pacific Railroad.



Approximately
55,000
people are employed in
distribution centers
and trucking firms
in the state.

Arkansas is home to more than:

80
Distribution
Centers



10 Major Trucking
Companies

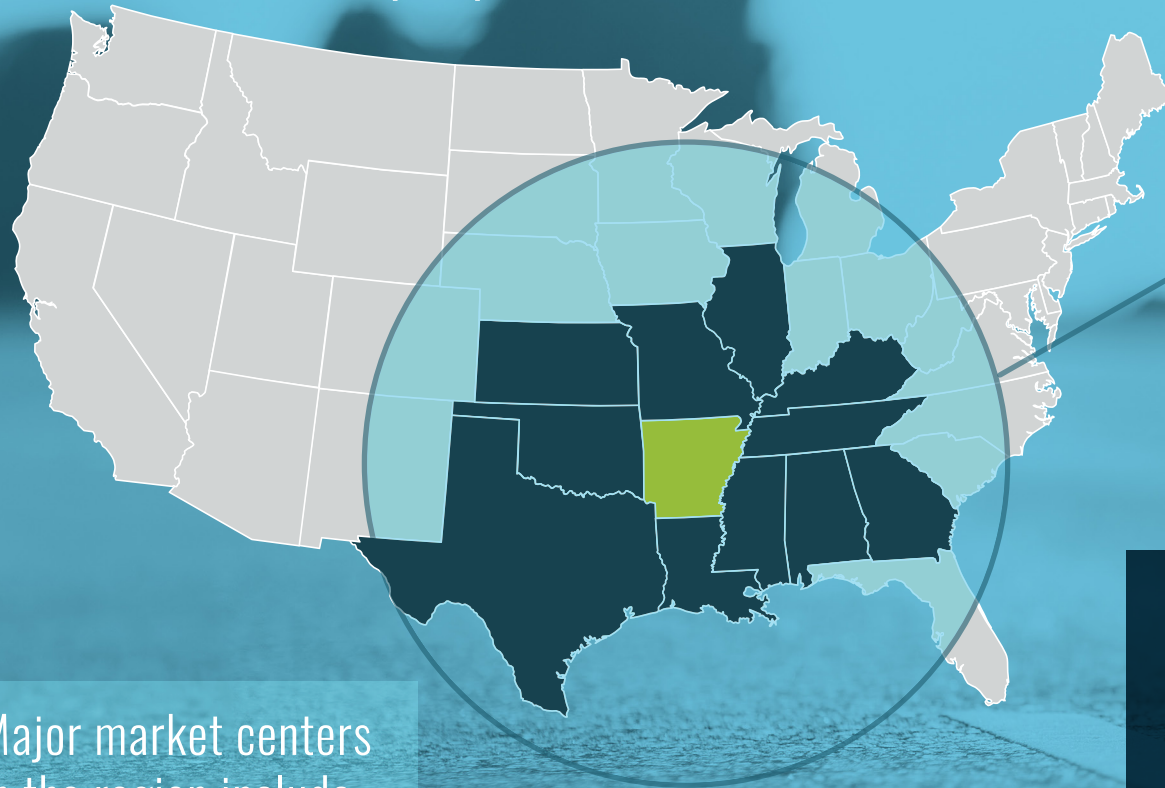


55,000
Distribution/Logistics
Employees

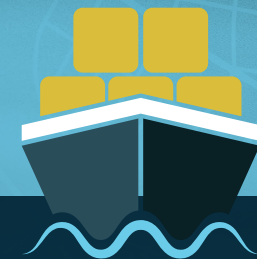
Trucking and Distribution Companies

- ArcBest
- ACE Hardware
- Americold Logistics
- Dillard's, Inc. Distribution Center
- Ben E. Keith Foods
- Family Dollar Stores, Inc.
- Zero Mountain
- FedEx Freight
- J.B. Hunt Transport Services, Inc.
- USA Truck
- United Parcel Service
- Walmart, Inc.
- Sysco
- Tyson

Arkansas offers access to a market of **100 million** people within a **550-mile radius** of the state.



That represents **40%** of the total U.S. population.



The state's comprehensive transportation system can easily move bulk commodities and consumer goods. Many of Arkansas's port locations have railway connections that provide a smooth transition for various modes of transportation and quick delivery.



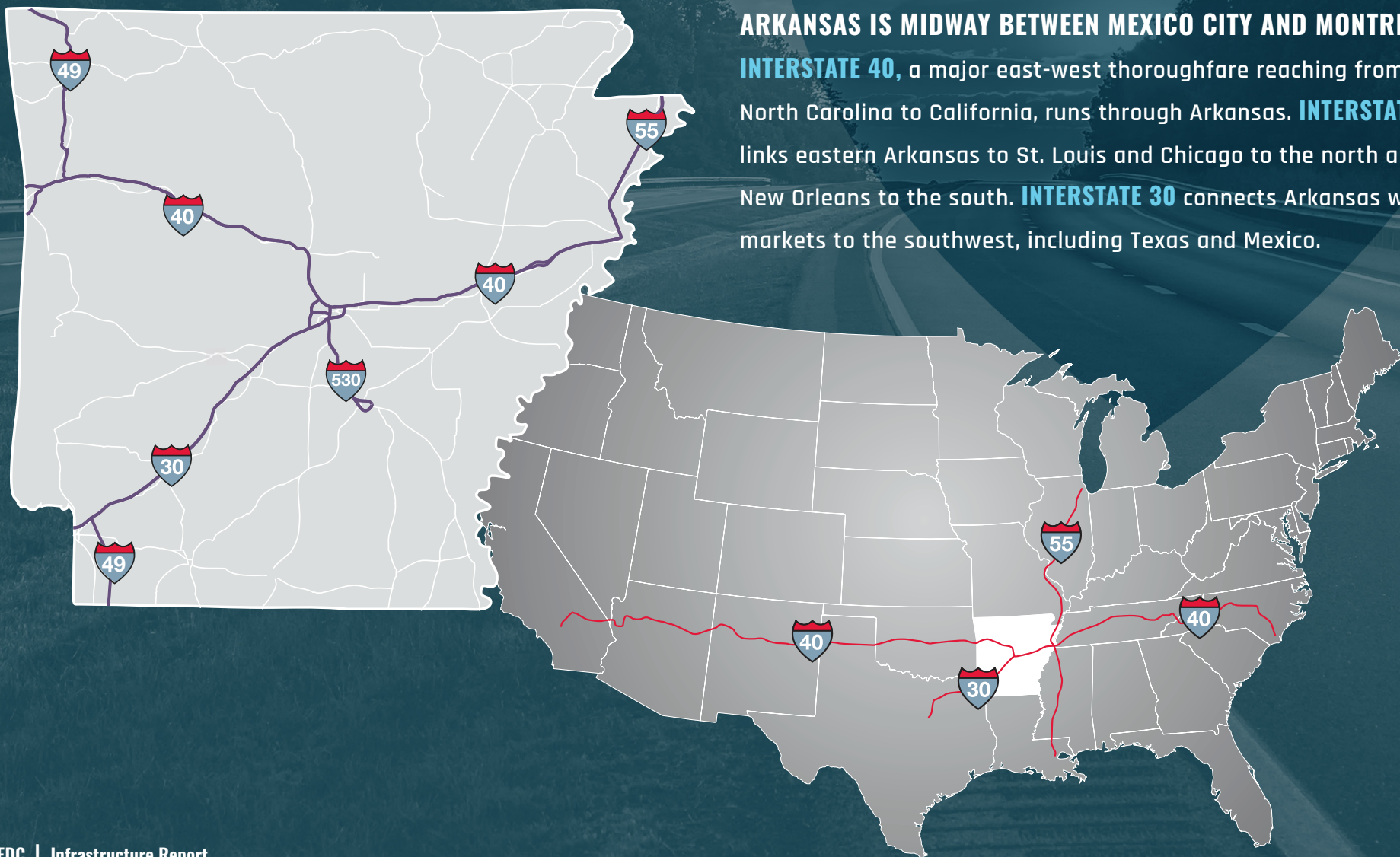
Major market centers in the region include:

- Memphis
- Fort Worth
- New Orleans
- Chicago
- Houston
- St. Louis
- Atlanta
- Kansas City
- Nashville
- Dallas
- Louisville

Interstates

ARKANSAS IS MIDWAY BETWEEN MEXICO CITY AND MONTREAL.

INTERSTATE 40, a major east-west thoroughfare reaching from North Carolina to California, runs through Arkansas. **INTERSTATE 55** links eastern Arkansas to St. Louis and Chicago to the north and New Orleans to the south. **INTERSTATE 30** connects Arkansas with markets to the southwest, including Texas and Mexico.



Air Service



Located in the heart of the country, Arkansas is easily reached thanks to our national airport and the nation's 12th largest network of highways. Enjoy the convenience of our airport. Just minutes from our major downtown, **Bill and Hillary Clinton National Airport (LIT)** is Arkansas's largest commercial service airport, serving approximately 2 million passengers annually. With more than 70 departures at Little Rock each day, and non-stop jet service to 17 national gateway cities, Little Rock is truly one stop away from the world.



APPROXIMATELY **2 MILLION** PASSENGERS ANNUALLY

In addition to commercial aircraft, Clinton National serves general aviation/private aircraft, with two fixed base operators (FBOs) on the field, **TAC Air and Fly Arkansas, LLC.**



APPROXIMATELY
93 AIRPORTS

The **Northwest Arkansas Regional Airport (XNA)**, which opened in 1998, is the state's second largest travel hub, serving non-stop flights to several national and international airports. Regional airports in El Dorado, Fort Smith, Harrison, Hot Springs, Jonesboro and Texarkana also provide commercial service to several national airports. These airports provide both day and night services, and most have instrument approach capability.



38 HAVE 5,000 FOOT RUNWAYS THAT ACCOMMODATE MOST BUSINESS JETS.



The **Arkansas Aeroplex** at Blytheville, formerly Eaker Air Force Base, is the state's second largest industrial complex and one of the largest commercial airstrips in the central United States. Situated in a campus-like setting, the facility offers fiber optic technology, 1.5 million square feet of available facilities and space for new construction.

Direct Flight Destinations as of March 15, 2019:

DESTINATION CITY	AIRPORTS
Atlanta	Fort Smith, LIT, XNA
Charlotte	LIT, XNA
Chicago	LIT, XNA
Cincinnati	XNA
Dallas	Fort Smith, LIT, Texarkana, XNA, El Dorado, Hot Springs, Harrison
Denver	LIT, XNA
Destin/Ft. Walton Beach	XNA, LIT (beginning May 2019)
Detroit	LIT
Houston	LIT, XNA
Las Vegas	LIT, XNA
Los Angeles	LIT, XNA
Memphis	Harrison
Minneapolis/St. Paul	XNA
Newark	XNA
New York	XNA
Orlando International	LIT
Phoenix	LIT
Sanford (Orlando)	XNA, LIT
St. Louis	Jonesboro, LIT
San Francisco	XNA
Washington DC	XNA, LIT

Waterways

More than 1,000 miles of navigable waterways link Arkansas with ports worldwide. There is a navigable river within 65 miles of every county in the state. Arkansas's rivers remain ice-free throughout the year, allowing continuous movement of goods. Steel, fertilizers, petroleum products, grains and many other goods travel through the many public ports, private terminals and riverfront industrial sites.



Waterways



Three ports are located along the Arkansas River in Little Rock, Pine Bluff and Fort Smith. Mississippi River terminals are located in Osceola, West Memphis, McGehee and Helena-West Helena.

FOREIGN TRADE ZONES

14

FTZ No. 14 Little Rock

273

FTZ No. 273 West Memphis



Rail Service



Three Class I systems: Union Pacific, BNSF Railway and Kansas City Southern Railway. Union Pacific operates major yards in North Little Rock and Pine Bluff, along with a locomotive overhaul and maintenance facility in North Little Rock. It is the largest, most modern in the Union Pacific System.

AKMD	Arkansas Midland Railroad	FSR	Fort Smith Railroad
ALM	Arkansas, Louisiana & Mississippi Railroad	KCS	Kansas City Southern Railway
AM	Arkansas & Missouri Railroad	KRR	Kiamichi Railroad
ARS	Arkansas Southern Railroad	LNW	Louisiana & North West Railroad
BNSF	BNSF Railway	LRPA	Little Rock Port Authority Railroad
BXN	Bauxite & Northern Railroad	LRWN	Little Rock & Western Railway
C&S	Camden & Southern Railroad	MNA	Missouri & Northern Arkansas Railroad
DQE	De Queen & Patriot Railroad	NLA	North Louisiana & Arkansas Railroad
DR	Dardenelle & Russellville Railroad	OUCH	Ouachita Railroad
DVS	Delta Valley & Southern Railway	PNW	Prescott & Northwestern Railroad
EACH	East Camden & Highland Railroad	SAR	Southeast Arkansas Economic Development District
EDW	El Dorado & Wesson Railway	UP	Union Pacific Railroad
FGRS	Friday-Graham Rail Spur	WSR	Warren & Saline River Railroad
FP	Fordyce & Princeton Railroad		

FREIGHT CARRIERS

— Class I Railroads
 — Class III Railroads
 - - - Leased Rail Lines - Class III Operator (Owner)

Arkansas has

2,505

miles of track.

Intermodal Facilities



Intermodal freight facilities in Arkansas include the river ports at Little Rock, Pine Bluff and Van Buren. Regional intermodal freight facilities authorities in Arkansas include Blytheville-Mississippi County Regional Intermodal Authority, Northeast Arkansas Regional Intermodal Facilities Authority, River Valley Regional Intermodal

Authority, Southwest Arkansas Regional Intermodal Authority, Southeast Arkansas Regional Intermodal Facilities Authority, Western Arkansas Intermodal Authority, Little River County Intermodal Authority, South Mississippi County Intermodal Authority and Central Arkansas Intermodal Authority.

Arkansas's intermodal transportation network of highways, railways, air routes, waterways and pipelines is ideally suited to meet the needs of business. These facilities provide easy access to U.S. markets and the world.



Pipeline/refinery/fuel storage complexes are located throughout the state. Some include the **Delek Oil refinery/fuel storage complex** in El Dorado, the **Valero Energy Corp. West Memphis Terminal**, and the **Center Point Terminal** in North Little Rock.



Union Pacific Railroad has an intermodal facility on 600 acres at Marion, just north of where Interstates 40 and 55 converge. Nearby is the **Burlington Northern Santa Fe's Harvard Yard**, plus close access to three other rail carriers.

The Marion site is across the Mississippi River - the nation's most traveled river - from Memphis, with its international airport and **FedEx Superhub**.





Arkansas Economic Development Commission

900 W. Capitol Ave., Little Rock, AR 72201

1-800-ARKANSAS

info@arkansasedc.com

ArkansasEDC.com